

eSignLive for Box Deployment Guide

Date: February 15, 2019

Version: OneSpan Sign 7

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Introduction

Box is a cloud content-management and file-sharing service for businesses. Users can determine how their content will be shared with others. For example, they may invite others to view and edit an account's shared files, or to upload documents and photos to a shared folder (and thus share those documents outside Box).

The following related OneSpan Sign applications can be integrated with Box:

- **eSignLive for Box** – This application is for users who have an account with the following OneSpan Sign cloud service: <https://apps.esignlive.com/>.
- **OneSpan Sign Canada** — This application is for users who have a Production account with the following OneSpan Sign cloud service: <https://apps.esignlive.ca>.

This *Deployment Guide* for those applications describes:

- **Installing the Solution on page 2**
- **Uninstalling Box on page 8**

Installing the Solution

This section contains separate installation instructions for:

- [Box Personal Accounts on page 3](#)
- [Box Enterprise Accounts on page 5](#)

TIP: After a OneSpan Sign Box application has been installed, see the [eSignLive for Box User's Guide](#) for step-by-step instructions on how to use the product.

2.1 Box Personal Accounts

2.1.1 Prerequisites

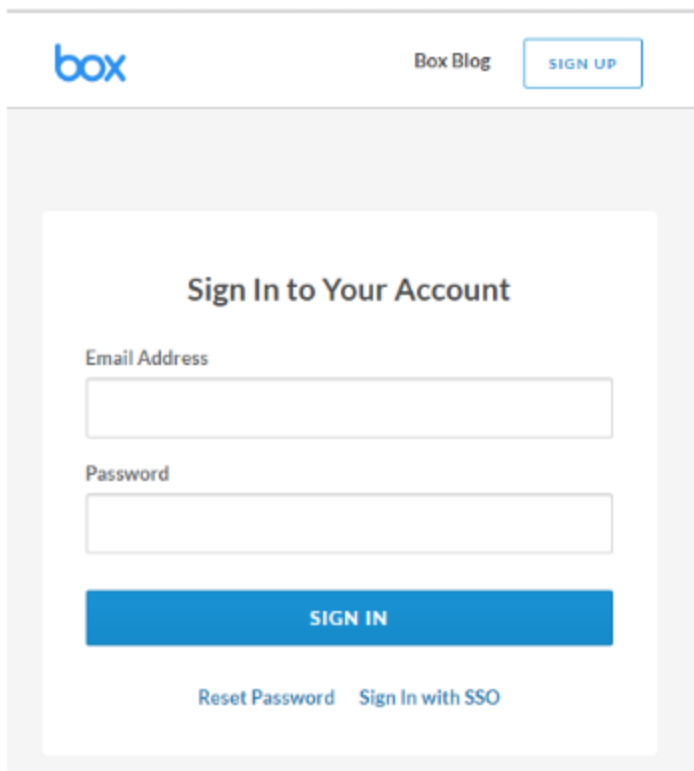
- You have a OneSpan Sign Production Account.
- You have a Box Personal Account.

NOTE: The email address for your OneSpan Sign account must be the same as the email address for your Box account.

2.1.2 Action

To install the solution on a Box Personal Account:

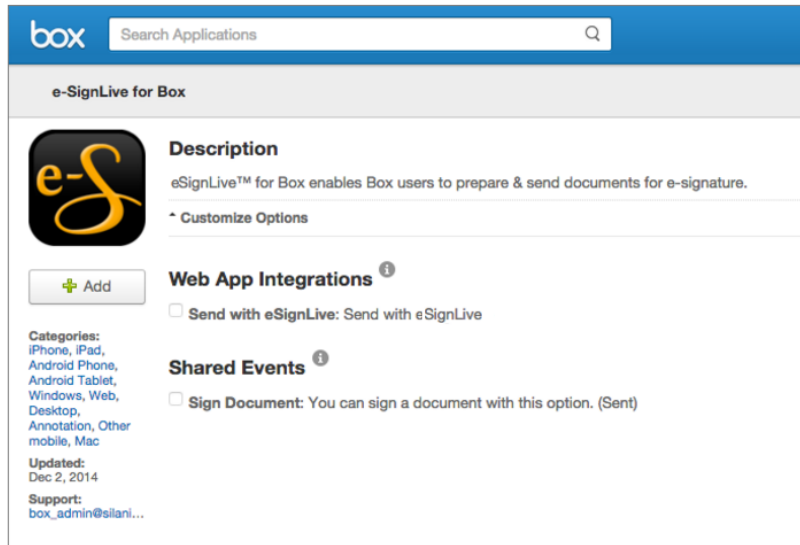
1. Log in to Box with your Personal Account credentials.



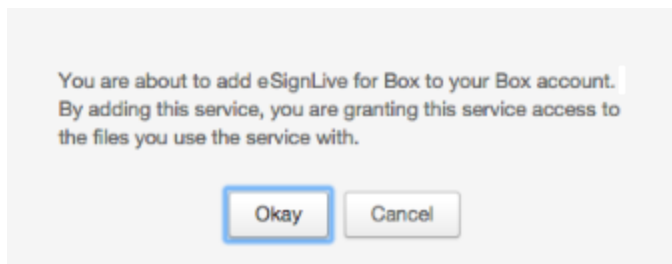
The screenshot shows the Box Sign In page. At the top left is the 'box' logo. To its right is the text 'Box Blog' and a 'SIGN UP' button. The main content area is titled 'Sign In to Your Account'. Below the title are two input fields: 'Email Address' and 'Password'. Below these fields is a large blue 'SIGN IN' button. At the bottom of the form area are two links: 'Reset Password' and 'Sign In with SSO'.

2. In the *Box* menu bar, click your **User Name**, then click **Apps**.

3. Search for "OneSpan Sign" using the *Search Applications* box on the top of the page.
4. Depending on the location of your OneSpan Sign account, click the **eSignLive for Box** or the **OneSpan Sign Canada** icon/link. Then click **+ Add**.



5. A confirmation dialog box opens. Click **Okay** to confirm. The *eSignLive for Box* application is now installed on your Box account.



2.2 Box Enterprise Accounts

2.2.1 Prerequisites

- You have a OneSpan Sign Production Account.
- You have a Box Enterprise Account.

NOTE: The email address for your OneSpan Sign account must be the same as the email address for your Box account.

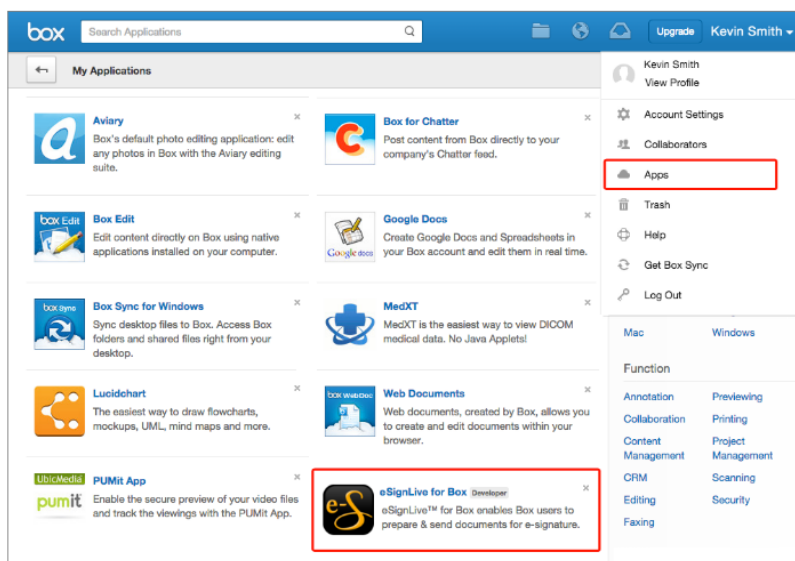
2.2.2 Action

To install the solution on a Box Enterprise Account:

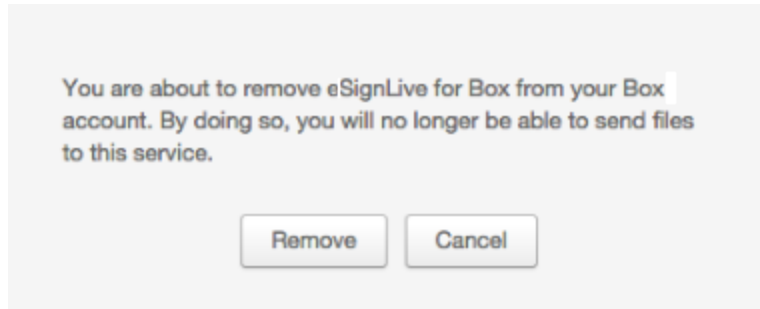
1. Log in to Box with your Enterprise Account credentials.

The screenshot shows the Box login interface. At the top left is the 'box' logo. To its right are the links 'Box Blog' and 'SIGN UP'. The main content area is titled 'Sign In to Your Account'. Below the title are two input fields: 'Email Address' and 'Password'. A large blue button labeled 'SIGN IN' is positioned below the password field. At the bottom of the form, there are two links: 'Reset Password' and 'Sign In with SSO'.

2. Click the **Admin Console** tab on top of the page.
 3. Click **Settings > Enterprise Settings**.
 4. Click the **Apps** tab.
 5. Search for "OneSpan Sign" using the *Search Applications* input box on top of the page.
 6. Select the **Added by Default** option for the application.
 7. Click **Save**.
1. In the menu bar, click the drop-down menu with your **User Name**, and select **Apps**. The *My Applications* page opens and lists all your Box applications.



2. Next to the *eSignLive for Box* or *OneSpan Sign Canada* application, click **X** to remove the application.
3. A dialog box asks you to confirm that you want to remove the application. Click **Remove** to confirm.

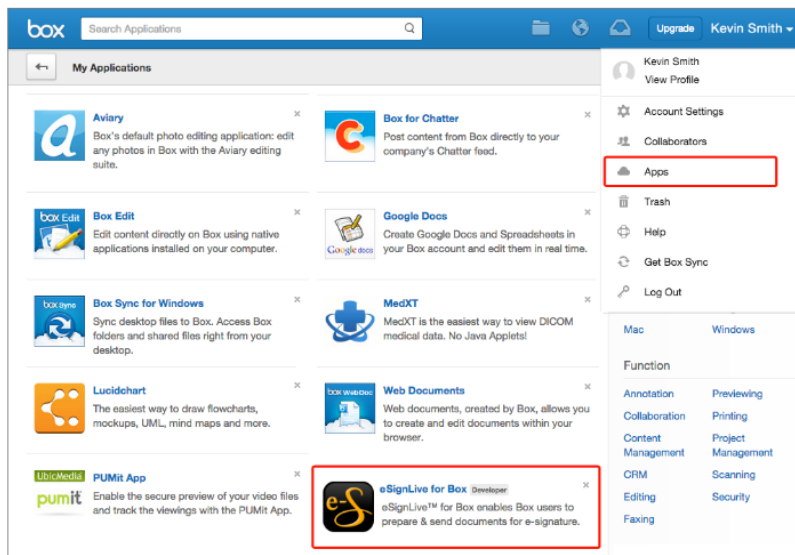


4. Your *eSignLive for Box* application is removed from Box.

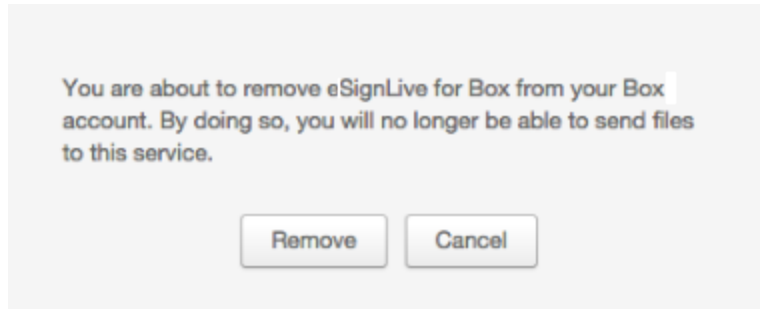
Uninstalling Box

To uninstall the solution:

1. In the *Box* menu bar, click the drop-down menu with your **User Name**, and select **Apps**. The *My Applications* page opens and lists all your Box applications.



2. Next to the *eSignLive for Box* or *OneSpan Sign Canada* application, click **X** to remove the application.
3. A dialog box asks you to confirm that you want to remove the application. Click **Remove** to confirm.



4. Your *eSignLive for Box* application is removed from Box.